

Notice Pursuant to Section 61(a)(2) of the Investment Company Act of 1940, As Amended

On May 4, 2018, the Board of Directors of Harvest Capital Credit Corporation (the “Company”) unanimously approved the application to the Company of the modified asset coverage requirements set forth in Section 61(a)(2) of the Investment Company Act of 1940, as amended by the Small Business Credit Availability Act. As a result, the asset coverage ratio applicable to the Company will be changed from 200% to 150% effective May 4, 2019.